

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本公告不會直接或間接於或向美國或法律禁止分派本公告的任何其他司法管轄區發佈、刊發、派發。本公告並不構成或組成在香港、美國或其他地區購買或認購證券的任何要約或招攬的一部分。本公告所述證券並無及不會根據1933年美國證券法（「美國證券法」）或向美國任何州或其他司法管轄區的任何證券監管機關登記。除非獲豁免遵守美國證券法的登記規定或進行不受限於美國證券法登記規定的交易及符合任何適用的州證券法，否則證券不得在美國提呈發售或出售。證券不會於美國進行公開發售。H股會根據美國證券法項下的S規例以離岸交易形式於美國境外提呈發售及出售。

本公告僅供參考，並不構成任何人士收購、購買或認購證券的邀請或要約。本公告並非招股章程。潛在投資者在決定是否投資提呈發售的H股前，應細閱上海康德萊醫療器械股份有限公司（「本公司」）所刊發日期為2019年10月28日的招股章程（「招股章程」）所載有關下述全球發售的詳細資料。有關發售股份的任何投資決定應僅依賴招股章程所提供的資料作出。

除本公告另有界定者外，本公告所用詞彙與招股章程所界定者具有相同涵義。

就全球發售而言，交銀國際證券有限公司（作為穩定價格操作人（「穩定價格操作人」））、其聯屬人士或代其行事的任何人士（代表包銷商）可於上市日期後限定期間內進行交易，以穩定或支持H股的市價高於其原先應有的水平。然而，穩定價格操作人、其聯屬人士或代其行事的任何人士並無責任進行任何有關穩定價格行動，穩定價格行動一經展開，將由穩定價格操作人、其聯屬人士或代其行事的任何人士全權酌情進行，並可隨時終止。任何有關穩定價格活動均須於遞交香港公開發售申請截止日期後第30日結束。有關穩定價格行動一經展開，可於准許進行有關行動的所有司法管轄區內進行，惟在各情況下均須遵守所有適用法律、規則及監管規定，包括根據香港法例第571章證券及期貨條例制定的香港法例第571W章證券及期貨（穩定價格）規則（經修訂）。擬進行的穩定價格行動及其將如何受香港法例第571章證券及期貨條例規管的詳情載於招股章程「全球發售的架構－穩定價格措施」一段。

潛在投資者務請注意，為支持H股價格而採取穩定價格行動的時間不可長於穩定價格期間。穩定價格期間由上市日期開始，預計於2019年11月30日（星期六）（即遞交香港公開發售申請截止日期後第30日）屆滿，此後不得再進行穩定價格行動，H股的需求及價格可能相應下跌。

發售股份的潛在投資者務請注意，倘於上市日期（現時預期為2019年11月8日（星期五）上午八時正（香港時間）之前任何時間發生招股章程「包銷－香港包銷安排－香港公開發售－終止的理由」一段所載任何事件，聯席全球協調人（為其本身及代表香港包銷商）有權向本公司發出書面通知，即時終止香港包銷協議。



上海康德萊醫療器械股份有限公司
Shanghai Kindly Medical Instruments Co., Ltd.*
(於中華人民共和國註冊成立的股份有限公司)

全球發售

- 全球發售的發售股份數目：40,000,000股H股（視乎超額配股權行使與否而定）
國際發售股份數目：20,000,000股H股（經重新分配及視乎超額配股權行使與否而定）
香港發售股份數目：20,000,000股H股（經重新分配）
最終發售價：每股發售股份20.80港元，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足，多繳股款可予退還）
面值：每股H股人民幣1.00元
股份代號：1501

獨家保薦人



聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人



發售價及配發結果公告

概要

發售價

- 發售價已釐定為每股發售股份20.80港元（不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。

全球發售淨所得款項

- 按發售價每股發售股份20.80港元計算，於扣除本公司就全球發售應付的包銷費用及其他相關開支後，本公司將收到的全球發售淨所得款項估計約為758.0百萬港元（假設超額配股權未獲行使）。本公司擬根據本公告「全球發售淨所得款項」一節及招股章程「未來計劃及所得款項用途」一節所載用途使用該等淨所得款項。

已接獲的申請及認購意向

香港公開發售

- 根據香港公開發售初步提呈發售的發售股份已獲極大幅超額認購。合共接獲42,053份根據香港公開發售以白色及黃色申請表格及透過中央結算系統向香港結算發出電子認購指示及透過白表eIPO服務(www.eipo.com.hk)提出的有效申請，認購合共1,071,897,800股香港發售股份，相當於香港公開發售項下初步可供認購香港發售股份總數4,000,000股的約267.97倍。
- 由於香港公開發售的超額認購超過超額配股權獲行使前香港公開發售項下初步可供認購發售股份總數的100倍，故已應用招股章程「全球發售的架構－香港公開發售－重新分配及回撥」一段所披露的重新分配程序。香港公開發售項下的發售股份最終數目為20,000,000股發售股份，佔全球發售項下初步可供認購發售股份總數的50.0%（假設超額配股權未獲行使）。

國際發售

- 國際發售項下初步提呈發售的發售股份已獲超額認購國際發售項下初步可供認購國際發售股份總數36,000,000股的約9.6倍。分配予基石投資者及國際發售承配人的發售股份最終數目為20,000,000股發售股份，佔全球發售項下初步可供認購發售股份總數40,000,000股的50.0%（假設超額配股權未獲行使）。
- 國際發售項下的承配人總數為130名。合共1名、2名及71名承配人已分別獲配發一手、兩手及五手或以下H股，分別約佔國際發售項下承配人總數的0.77%、1.54%及54.62%。該等承配人已分別獲配發200股、600股及45,800股國際發售股份，分別佔國際發售股份的0.001%、0.003%及0.229%。

- 本公司已向聯交所申請，且聯交所已根據上市規則附錄六第5(1)段向本公司授出同意，批准本公司將國際發售的H股分配予關連客戶：(i) CMBI SPC – Special Opportunities Fund Segregated Portfolio；及(ii) CMBI SPC – China Sector Focus Fund。
- 除上文所披露者外，概無向任何其他關連客戶配售H股。

基石投資者

- 基於發售價每股發售股份20.80港元及根據與基石投資者訂立的基石投資協議，(i) OrbiMed Partners Master Fund Limited；及(ii) Worldwide Healthcare Trust PLC均已分別認購3,884,400股發售股份及7,428,400股發售股份，總計11,312,800股發售股份，合共佔(a)緊隨全球發售完成後本公司已發行股本總額的約7.07%；及(b)全球發售項下發售股份數目的約28.28%，在兩種情況下均假設超額配股權未獲行使。有關基石投資者的進一步詳情，請參閱招股章程「基石投資者」一節。
- 就本公司所知，各基石投資者均為獨立第三方，並非關連人士(定義見上市規則)、本公司現有股東或其各自的緊密聯繫人，且不會於上市後成為本公司主要股東。基石投資者認購發售股份並非由本公司、任何董事、任何現有股東或其各自的緊密聯繫人直接或間接提供資金。各基石投資者均獨立作出投資決定，且概無基石投資者就發售股份的收購、出售、投票或其他處置而慣常聽取本公司核心關連人士(定義見上市規則)、本公司、任何董事、任何現有股東或其各自的緊密聯繫人的指示。基石投資者認購的發售股份將在各方面與已發行繳足股份享有同等地位，且將計入本公司的公眾持股量。

根據配售指引獲同意的承配人

- 除本公告「已接獲的申請及認購意向 – 獲聯交所同意的承配人」一段所披露者外，董事經作出一切合理查詢後確認，盡其所知、所悉及所信，由或透過聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商根據國際發售配售的發售股份概無配售予本公司任何核心關連人士(定義見上市規則)，亦無配售予配售指引第5(1)段所載任何關連客戶或配售指引第5(2)段所載人士(不論以其本身名義或透過代名人)。據董事所深知，國際發售符合配售指引。獨家保薦人、包銷商及其聯屬公司及關連客戶(定義見配售指引)概無為其自身利益認購全球發售項下的任何發售股份。董事確認，(a)概無承配人將單獨持有緊隨全球發售後本公司經擴大已發行股本10%以上，因此，緊隨全球發售後，本公司不會新增任何主要股東(定義見上市規則)；(b)本公司三大公眾股東於上市時並無持有公眾所持股份50%以上的股份，符合上市規則第8.08(3)及8.24條的規定；及(c)上市時將至少有300名股東，符合上市規則第8.08(2)條的規定。

- 董事確認，就他們所深知，承配人及公眾人士認購的發售股份概無獲任何董事、本公司最高行政人員、控股股東、主要股東、現有股東或其任何子公司或他們各自的緊密聯繫人直接或間接提供資金，且概無承配人及已認購發售股份的公眾人士就以其名義登記或其透過其他方式持有的股份的收購、出售、投票或其他處置而慣常聽取任何董事、本公司最高行政人員、控股股東、主要股東、現有股東或其任何子公司或他們各自的緊密聯繫人的指示。

超額配股權

- 就全球發售而言，本公司已向國際包銷商授出超額配股權，可由聯席全球協調人自上市日期起至遞交香港公開發售申請截止日期後第30日（行使超額配股權的截止日期，即2019年11月30日（星期六））止期間內隨時全權酌情行使，以要求本公司按發售價發行最多6,000,000股額外發售股份（相當於全球發售項下初步可供認購發售股份數目的15%），以補足國際發售的超額分配。國際發售項下超額分配了6,000,000股股份。該超額分配可透過行使超額配股權或透過在二級市場以不超過發售價的價格進行購買或透過遞延結算或綜合使用上述方式補足。倘超額配股權獲行使，本公司將於聯交所網站www.hkexnews.hk及本公司網站www.kdl-int.com發佈公告。於本公告日期，超額配股權未獲行使。

分配結果

- 最終發售價、國際發售踴躍程度、香港公開發售認購水平及香港發售股份分配基準亦於2019年11月7日（星期四）在本公司網站www.kdl-int.com及聯交所網站www.hkexnews.hk刊登。
- 使用白色及黃色申請表格及透過向香港結算或透過白表eIPO服務發出電子認購指示成功申請香港公開發售的香港發售股份的分配結果，包括獲接納申請人的香港身份證號碼、護照號碼或香港商業登記號碼（如有提供）以及成功申請的香港發售股份數目，將以下列方式於下列日期及時間提供：
 - 於2019年11月7日（星期四）上午九時正前登載於本公司網站www.kdl-int.com及聯交所網站www.hkexnews.hk的公告查閱；
 - 於2019年11月7日（星期四）上午八時正至2019年11月13日（星期三）午夜十二時正期間透過可全日24小時瀏覽分配結果的指定網站www.iporeresults.com.hk（或者：英文網站<https://www.eipo.com.hk/en/Allotment>；中文網站<https://www.eipo.com.hk/zh-hk/Allotment>），使用「按身份證號碼搜尋」功能查閱；

- 於2019年11月7日(星期四)至2019年11月10日(星期日)上午九時正至下午十時正致電查詢熱線(852) 2862 8669查詢；及
- 於2019年11月7日(星期四)至2019年11月9日(星期六)期間在所有收款銀行的指定網點／分行的營業時間內查閱特備的分配結果小冊子。

寄發／領取H股股票及退回股款

- 以**白色**申請表格或透過**白表eIPO**服務申請1,000,000股或以上香港發售股份且申請全部或部分獲接納並獲分配香港發售股份，且為合資格親身領取H股股票的申請人，可於2019年11月7日(星期四)或本公司通知的其他日期上午九時正至下午一時正親臨H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖)或其他地點領取其H股股票。
- 以**白色**申請表格或透過**白表eIPO**服務提出申請的申請人所獲配發的香港發售股份的H股股票，倘在不可親身領取或可供親身領取但未在指定領取時限內親身領取的情況下，則預期將於2019年11月7日(星期四)或之前以普通郵遞方式寄往有權收取的申請人在相關申請上所示地址，郵誤風險概由他們自行承擔。
- 以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其H股股票將以香港中央結算(代理人)有限公司的名義獲發行，並於2019年11月7日(星期四)直接存入中央結算系統，以寄存於他們的中央結算系統投資者戶口持有人股份戶口或他們於**黃色**申請表格上指示的指定中央結算系統參與者或代他們發出**電子認購指示**的任何指定中央結算系統參與者股份戶口。
- 透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，應向該中央結算系統參與者查詢他們所獲分配的香港發售股份數目。
- 以**白色**或**黃色**申請表格申請1,000,000股或以上香港發售股份並已提供**白色**或**黃色**申請表格所規定的所有資料的申請人，可於2019年11月7日(星期四)或本公司通知的其他日期上午九時正至下午一時正，前往H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖)或其他地點領取其退款支票。

- 申請全部或部分獲接納或不獲接納的申請人，其以**白色**或**黃色**申請表格提出申請的退款支票，如不可親身領取或可親身領取但未有親身領取，則預期將於2019年11月7日（星期四）或之前以普通郵遞方式寄發予有權收取的申請人，郵誤風險概由他們自行承擔。概不會就此支付任何利息。
- 對於透過**白表eIPO**服務申請香港發售股份並以單一銀行賬戶支付申請股款的申請人，其退款將於2019年11月7日（星期四）以電子退款指示形式發送到其繳交申請股款的付款銀行賬戶。對於透過**白表eIPO**服務申請香港發售股份並以多個銀行賬戶支付申請股款的申請人，其退款將於2019年11月7日（星期四）或之前以退款支票形式以普通郵遞方式寄往其**白表eIPO**申請上所示地址，郵誤風險概由他們自行承擔。
- 透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退款預期將於2019年11月7日（星期四）存入相關申請人的指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。
- H股股票僅在全球發售於2019年11月8日（星期五）上午八時正或之前於各方面均成為無條件且招股章程「包銷－香港包銷安排－香港公开发售－終止的理由」一段所述終止權利未獲行使的情況下，方會於該時成為有效的所有權憑證。
- 本公司將不會就發售股份發出任何臨時所有權文件。所接獲申請股款概不獲發收據。

開始買賣

- 預期H股將於2019年11月8日（星期五）上午九時正開始於聯交所主板買賣。H股將以每手200股H股為買賣單位進行買賣。本公司的股份代號為1501。

發售價

發售價已釐定為每股發售股份20.80港元（不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。

全球發售淨所得款項

按發售價每股發售股份20.80港元計算，於扣除本公司就全球發售應付的包銷費用及其他相關開支後，本公司將收到的全球發售淨所得款項估計約為758.0百萬港元。本公司擬將該等淨所得款項作以下用途：

- 淨所得款項中的約34.1%或258.5百萬港元，擬用於建設位於上海市嘉定區的研發中心及其他設施；
- 淨所得款項中的約14.4%或109.2百萬港元，將用於開發現有管線產品並將其商業化，以及進一步拓展其產品供應；
- 淨所得款項中的約13.8%或104.6百萬港元，將用於購買額外生產設備並替換現有生產設備及將生產線自動化；
- 淨所得款項中的約8.7%或65.9百萬港元，將用於擴大其分銷網絡及覆蓋範圍、與當地分銷商的合作及加大營銷力度；
- 淨所得款項中的約19.6%或148.6百萬港元，將用於為潛在戰略投資（包括收購、合夥及外部授權）提供資金；及
- 淨所得款項中的約9.4%或71.2百萬港元，將用於一般企業用途和為其營運資金提供資金。

進一步詳情請參閱招股章程「未來計劃及所得款項用途」一節。

已接獲的申請及認購意向

香港公開發售

本公司宣佈，根據香港公開發售初步提呈發售的發售股份已獲極大幅超額認購。於2019年10月31日（星期四）中午十二時正截止辦理申請登記時，合共接獲42,053份根據香港公開發售以白色及黃色申請表格及透過中央結算系統向香港結算發出電子認購指示及透過白表eIPO服務提出的有效申請，認購合共1,071,897,800股香港發售股份，相當於香港公開發售項下初步可供認購香港發售股份總數4,000,000股的約267.97倍。

- 認購合共271,047,800股香港發售股份的40,977份有效申請乃就總認購額為5,000,000港元或以下（按最高發售價每股發售股份20.80港元計算，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）的香港公開發售而提出，相當於香港公開發售甲組初步包括的2,000,000股香港發售股份的約135.52倍；及

- 認購合共800,850,000股香港發售股份的1,076份有效申請乃就總認購額5,000,000港元以上(按最高發售價每股發售股份20.80港元計算,不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)的香港公開發售而提出,相當於香港公開發售乙組初步包括的2,000,000股香港發售股份的400.43倍。

所有申請均已按申請表格所載指示填妥。已識別出119份重複申請或疑屬重複申請並已拒絕受理。三份申請因支票被退回而遭拒絕受理。並無申請因屬無效而遭拒絕受理。並無發現認購超過香港公開發售項下初步可供認購香港發售股份50%(即超過2,000,000股香港發售股份)的申請。

由於香港公開發售的超額認購超過超額配股權獲行使前香港公開發售項下初步可供認購發售股份總數的100倍,故已應用招股章程「全球發售的架構—香港公開發售—重新分配及回撥」一段所披露的重新分配程序。

分配至香港公開發售的發售股份最終數目為20,000,000股發售股份,佔超額配股權獲行使前全球發售項下初步可供認購發售股份總數的50.0%。

於香港公開發售提呈發售的發售股份已按下文「香港公開發售的分配基準」一段所載基準有條件分配。

國際發售

國際發售項下初步提呈發售的發售股份已獲超額認購國際發售項下初步可供認購國際發售股份總數36,000,000股的約9.6倍。分配予基石投資者及國際發售承配人的發售股份最終數目為20,000,000股發售股份,佔全球發售項下初步可供認購發售股份總數40,000,000股的50.0%(假設超額配股權未獲行使)。

國際發售項下的承配人總數為130名。合共1名、2名及71名承配人已分別獲配發一手、兩手及五手或以下H股,分別約佔國際發售項下承配人總數的0.77%、1.54%及54.62%。該等承配人已分別獲配發200股、600股及45,800股國際發售股份,分別佔國際發售股份的0.001%、0.003%及0.229%。

基石投資者

基於發售價每股發售股份20.80港元(不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)及根據招股章程「基石投資者」一節所披露的與基石投資者訂立的基石投資協議,基石投資者認購的發售股份數目現已釐定如下:

基石投資者	基石投資者將認購 的發售股份總數	假設超額配股權未獲行使		假設超額配股權獲悉數行使	
		佔發售股份 總數的百分比 (概約)	佔緊隨全球發售 完成後本公司 已發行股本 總額的百分比 (概約)	佔發售股份 總數的百分比 (概約)	佔緊隨全球發售 完成後本公司 已發行股本 總額的百分比 (概約)
OrbiMed Partners Master Fund Limited	3,884,400	9.71%	2.43%	8.44%	2.34%
Worldwide Healthcare Trust PLC	7,428,400	18.57%	4.64%	16.15%	4.47%
合計	11,312,800	28.28%	7.07%	24.59%	6.81%

就本公司所知，各基石投資者均為獨立第三方，並非關連人士（定義見上市規則）、本公司現有股東或其各自的緊密聯繫人，且不會於上市後成為本公司主要股東。基石投資者認購發售股份並非由本公司、任何董事、任何現有股東或其各自的緊密聯繫人直接或間接提供資金。各基石投資者均獨立作出投資決定，且概無基石投資者就發售股份的收購、出售、投票或其他處置而慣常聽取本公司核心關連人士（定義見上市規則）、本公司、任何董事、任何現有股東或其各自的緊密聯繫人的指示。基石投資者認購的發售股份將在各方面與已發行繳足股份享有同等地位，且將計入本公司的公眾持股量。

各基石投資者均已同意，於上市日期（包括該日）起計六個月期間（「禁售期」）內的任何時間，其不會（無論直接或間接）出售其已根據基石投資協議購買的任何發售股份，惟於若干有限情況下，例如：各基石投資者均可以獲香港金融管理局認可的機構（「該機構」）為受益人，根據上市規則抵押、質押、按揭基石投資者於國際發售中認購的發售股份，或以其他方式就該等發售股份設立抵押，以作為其本身將按一般商業條款獲授的一項或多項真誠貸款（「貸款」）的抵押，從而為根據基石投資協議收購其發售股份提供資金，且該機構可於其違約後根據適用貸款的條款及條件取消該抵押的贖回權或強制執行該抵押（無論於禁售期內或其他時間），前提是其須一直促使該機構不會於禁售期內出售其發售股份。

有關基石投資者的進一步詳情，請參閱招股章程「基石投資者」一節。

獲聯交所同意的承配人

16,800股及200股發售股份（約佔全球發售項下初步可供認購發售股份的0.042%及0.0005%（於超額配股權獲行使前）以及約佔緊隨全球發售完成後本公司已發行股本總額的0.0105%及0.000125%（於超額配股權獲行使前））已分別配售予CMBI SPC – Special Opportunities Fund Segregated Portfolio（「**CMBI Special Opportunities Portfolio**」）及CMBI SPC – China Sector Focus Fund（「**CMBI China Sector Fund**」），連同CMBI Special Opportunities Portfolio統稱為「**關連客戶**」，其將以承配人身份為及代表其各自的獨立相關客戶持有發售股份。

招銀國際資產管理有限公司（「**招銀國際資產管理**」）擔任CMBI Special Opportunities Portfolio及CMBI China Sector Fund各自的全權委託基金經理。由於招銀國際資產管理屬CMBI（為全球發售的聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商之一）同一集團公司的成員公司，故根據上市規則附錄六第13(7)段的定義，CMBI Special Opportunities Portfolio及CMBI China Sector Fund均為CMBI的關連客戶。

本公司已向聯交所申請，且聯交所已根據上市規則附錄六第5(1)段向本公司授出同意，批准本公司將國際發售的H股分配予關連客戶。

配售予關連客戶的H股由關連客戶代表獨立第三方持有，且符合聯交所授出的同意的全部條件。

除上文所披露者外，概無向任何其他關連客戶配售H股。

根據配售指引獲同意的承配人

除本公告「已接獲的申請及認購意向－獲聯交所同意的承配人」一段所披露者外，董事經作出一切合理查詢後確認，盡其所知、所悉及所信，由或透過聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商根據國際發售配售的發售股份概無配售予本公司任何核心關連人士（定義見上市規則），亦無配售予上市規則附錄六所載股本證券的配售指引（「**配售指引**」）第5(1)段所載任何關連客戶或配售指引第5(2)段所載人士（不論以其本身名義或透過代名人）。據董事所深知，國際發售符合配售指引。獨家保薦人、包銷商及其聯屬公司及關連客戶（定義見配售指引）概無為其自身利益認購全球發售項下的任何發售股份。董事確認，(a)概無承配人將單獨持有本公司緊隨全球發售後經擴大已發行股本10%以上，因此，緊隨全球發售後，本公司不會新增任何主要股東（定義見上市規則）；(b)本公司三大公眾股東於上市時並無持有公眾所持股份50%以上的股份，符合上市規則第8.08(3)及8.24條的規定；及(c)上市時將至少有300名股東，符合上市規則第8.08(2)條的規定。

董事確認，就他們所深知，承配人及公眾人士認購的發售股份概無獲任何董事、本公司最高行政人員、控股股東、主要股東、現有股東或其任何子公司或他們各自的緊密聯繫人直接或間接提供資金，且概無承配人及已認購發售股份的公眾人士就以其名義登記或其透過其他方式持有的股份的收購、出售、投票或其他處置而慣常聽取任何董事、本公司最高行政人員、控股股東、主要股東、現有股東或其任何子公司或他們各自的緊密聯繫人的指示。

超額配股權

就全球發售而言，本公司已向國際包銷商授出超額配股權，可由聯席全球協調人自上市日期起至遞交香港公開發售申請截止日期後第30日（行使超額配股權的截止日期，即2019年11月30日（星期六））止期間內隨時全權酌情行使，以要求本公司按發售價發行最多6,000,000股額外發售股份（相當於全球發售項下初步可供認購發售股份的15%），以補足國際發售的超額分配。國際發售項下超額分配了6,000,000股股份。該超額分配可透過行使超額配股權或透過在二級市場以不超過發售價的價格進行購買或透過遞延結算或綜合使用上述方式補足。倘超額配股權獲行使，本公司將於聯交所網站www.hkexnews.hk及本公司網站www.kdl-int.com發佈公告。於本公告日期，超額配股權未獲行使。

香港公開發售的分配基準

待招股章程「全球發售的架構－香港公開發售的條件」一段所載的條件達成後，公眾人士以白色及黃色申請表格及透過中央結算系統向香港結算發出電子認購指示及透過白表eIPO服務向白表eIPO服務供應商提出的有效申請將按下列基準有條件分配：

申請認購的 H股數目	有效 申請數目	配發／抽籤基準	獲配發H股 佔申請認購 H股總數的 概約百分比
甲組			
200	21,683	21,683份申請中6,505份申請獲發200股H股	30.00%
400	2,659	2,659份申請中798份申請獲發200股H股	15.01%
600	2,157	2,157份申請中929份申請獲發200股H股	14.36%
800	767	767份申請中440份申請獲發200股H股	14.34%
1,000	1,427	1,427份申請中1,022份申請獲發200股H股	14.32%
1,200	239	239份申請中205份申請獲發200股H股	14.30%

申請認購的 H股數目	有效 申請數目	配發／抽籤基準	獲配發H股 佔申請認購 H股總數的 概約百分比
1,400	188	200股H股	14.29%
1,600	224	200股H股，另加224份申請中2份申請獲發額外200股H股	12.61%
1,800	188	200股H股，另加188份申請中2份申請獲發額外200股H股	11.23%
2,000	3,577	200股H股，另加3,577份申請中127份申請獲發額外200股H股	10.36%
3,000	687	200股H股，另加687份申請中345份申請獲發額外200股H股	10.01%
4,000	552	400股H股	10.00%
5,000	733	400股H股，另加733份申請中2份申請獲發額外200股H股	8.01%
6,000	333	400股H股，另加333份申請中13份申請獲發額外200股H股	6.80%
7,000	148	400股H股，另加148份申請中51份申請獲發額外200股H股	6.70%
8,000	213	400股H股，另加213份申請中143份申請獲發額外200股H股	6.68%
9,000	1,100	600股H股	6.67%
10,000	1,148	600股H股，另加1,148份申請中6份申請獲發額外200股H股	6.01%
20,000	714	800股H股	4.00%
30,000	356	800股H股，另加356份申請中2份申請獲發額外200股H股	2.67%
40,000	216	1,000股H股	2.50%
50,000	307	1,200股H股	2.40%
60,000	135	1,400股H股	2.33%
70,000	86	1,600股H股	2.29%
80,000	98	1,800股H股	2.25%
90,000	55	2,000股H股	2.22%
100,000	394	2,200股H股	2.20%
150,000	280	2,800股H股	1.87%
200,000	313	3,400股H股	1.70%
	<u>40,977</u>		

申請認購的 H股數目	有效 申請數目	配發／抽籤基準	獲配發H股 佔申請認購 H股總數的 概約百分比
乙組			
250,000	275	3,600股H股，另加275份申請中7份申請獲發額外200股H股	1.44%
300,000	118	4,000股H股	1.33%
350,000	72	4,600股H股	1.31%
400,000	56	5,200股H股	1.30%
450,000	40	5,800股H股	1.29%
500,000	109	6,400股H股	1.28%
600,000	43	7,600股H股	1.27%
700,000	25	8,800股H股	1.26%
800,000	12	10,000股H股	1.25%
900,000	18	11,200股H股	1.24%
1,000,000	86	12,200股H股	1.22%
1,500,000	45	18,200股H股	1.21%
2,000,000	177	24,000股H股	1.20%
	1,076		

香港公開發售的發售股份最終數目為20,000,000股發售股份，佔超額配股權獲行使前全球發售項下初步可供認購發售股份總數的50.0%。

股權集中度分析

以下載列全球發售項下配售結果概要：

- 最大承配人、前5大承配人、前10大承配人及前25大承配人佔國際發售、發售股份總數及上市後本公司已發行股份總數的百分比：

承配人	認購數目 (附註)	上市後 所持股份	認購數目	認購數目	認購數目	認購數目	認購數目	認購數目	認購數目
			佔國際發售 百分比 (經重新分配 及假設 超額配股權 未獲行使)	佔國際發售 百分比 (經重新分配 及假設 超額配股權 獲悉數行使)	佔發售股份 總數百分比 (假設超額 配股權 未獲行使)	佔發售股份 總數百分比 (假設超額 配股權 獲悉數行使)	佔已發行 股份總數 百分比 (假設超額 配股權 未獲行使)	佔已發行 股份總數 百分比 (假設超額 配股權 獲悉數行使)	
最大承配人	11,312,800	11,312,800	56.56%	43.51%	28.28%	24.59%	7.07%	6.81%	
前5大承配人	18,836,200	18,836,200	94.18%	72.45%	47.09%	40.95%	11.77%	11.35%	
前10大承配人	21,849,000	21,849,000	109.25%	84.03%	54.62%	47.50%	13.66%	13.16%	
前25大承配人	24,913,800	24,913,800	124.57%	95.82%	62.28%	54.16%	15.57%	15.01%	

- 全體股東中最大股東、前5大股東、前10大股東及前25大股東佔本公司、發售股份總數及上市後本公司已發行股份總數的百分比：

股東	認購數目 (附註)	上市後 所持股份	認購數目	認購數目	認購數目	認購數目	認購數目	認購數目	認購數目
			佔國際發售 百分比 (經重新分配 及假設 超額配股權 未獲行使)	佔國際發售 百分比 (經重新分配 及假設 超額配股權 獲悉數行使)	佔發售股份 總數百分比 (假設超額 配股權 未獲行使)	佔發售股份 總數百分比 (假設超額 配股權 獲悉數行使)	佔已發行 股份總數 百分比 (假設超額 配股權 未獲行使)	佔已發行 股份總數 百分比 (假設超額 配股權 獲悉數行使)	
最大股東	-	42,857,142	-	-	-	-	26.79%	25.82%	
前5大股東	-	91,885,712	-	-	-	-	57.43%	55.35%	
前10大股東	-	120,000,000	-	-	-	-	75.00%	72.29%	
前25大股東	23,787,000	143,787,000	118.94%	91.49%	59.47%	51.71%	89.87%	86.62%	

附註：認購股份數目包括於超額配股權獲行使後將予配發及發行的股份。

分配結果

使用白色及黃色申請表格及透過向香港結算或透過指定白表eIPO服務發出電子認購指示成功申請香港公開發售的香港發售股份的分配結果，包括獲接納申請人的香港身份證號碼、護照號碼或香港商業登記號碼（如有提供）以及成功申請的香港發售股份數目，將以下列方式於下列日期及時間提供：

- 於2019年11月7日(星期四)上午九時正前登載於本公司網站 www.kdl-int.com 及聯交所網站 www.hkexnews.hk 的公告查閱；
- 於2019年11月7日(星期四)上午八時正至2019年11月13日(星期三)午夜十二時正期間透過可全日24小時瀏覽分配結果的指定網站 www.iporeresults.com.hk (或者：英文網站 <https://www.eipo.com.hk/en/Allotment>；中文網站 <https://www.eipo.com.hk/zh-hk/Allotment>)，使用「按身份證號碼搜尋」功能查閱；
- 於2019年11月7日(星期四)至2019年11月10日(星期日)上午九時正至下午十時正致電查詢熱線(852) 2862 8669查詢；及
- 於2019年11月7日(星期四)至2019年11月9日(星期六)期間在所有收款銀行的指定網點／分行的營業時間內查閱特備的分配結果小冊子，地址載列如下：

交通銀行股份有限公司香港分行：

地區	網點名稱	地址
香港區	英皇道支行	英皇道67-71號啟禮閣地下
九龍區	佐敦道支行	佐敦道37U號保文大廈1樓
	牛頭角支行	牛頭角道77號淘大商場一期地下G1及G2號舖

招商永隆銀行有限公司：

地區	分行名稱	地址
香港區	總行	德輔道中45號
九龍區	旺角分行	彌敦道636號招商永隆銀行中心地庫

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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C2261799	200						
C2931751	200						
C3663696	200						
C395089A	200						
C482264A	200						
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C5942487	200						
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D4472544	200						
D5135010	200						
D5142939	400						
D6465553	1400						
D7014377	200						
D7063556	200						
D8512680	200						
E1769816	200						
E2224414	200						
E2556379	400						
E2759482	600						
E3662946	200						
E4388791	200						
E4943493	600						
E7167494	200						
E8648321	200						
E8962026	200						
G0667292	200						
G1225161	200						
G255794A	200						
G3704431	200						
G4573675	200						
G4607340	200						
G5815664	200						
G5867079	200						
H0260187	200						
H0260195	200						
H4731621	200						
K0460338	200						
K0726966	200						
K2071487	400						
K5967163	200						
K7744730	200						
K8841942	200						
K9499156	200						
P2107817	800						
P9262516	200						
R3123404	200						
V0051128	200						
V0785865	200						
Y0426227	200						
Y6503363	200						
Y6704954	200						
Y7218859	200						
Y7221027	200						
Z025528A	200						
Z1866401	200						
Z2346991	200						
Z2568471	200						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	200						
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A9818076	200						
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C0515939	200						
D016795A	600						
D1029836	600						
D1082796	800						
D1292871	200						
D140291A	400						
D2086280	200						
D2112036	400						
D2308526	200						
D2450381	200						
D380604A	2200						
D4644094	200						
D4739559	600						
D4927223	200						
D5344663	400						
D5850186	400						
E2246647	200						
E2837467	200						
E3858212	400						
E441055A	200						
E7137587	600						
E7251096	200						
E8418962	200						
E9081724	400						
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G1071253	200						
G1987134	800						
G3967351	200						
G4517473	200						
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K1039164	800						
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K915101A	200						
P0080989	200						
Y0056098	200						
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Y352999A	200						
Y5457538	200						
Z051501A	200						
Z2450527	200						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0002441	200	0030291	200	006013219	400	00902323X	600
0002556	200	003033015	200	006021180	200	009024293	200
0002732	200	003040657	200	006043023	200	009042110	200
0003325	200	003042739	200	00605147X	200	009048120	200
0005813	200	003050039	200	006051828	200	009062022	200
0007753	200	003054051	200	006052626	200	009074522	200
0007761	400	003057511	200	006054536	200	009076327	200
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001010515	200	003085010	200	006082669	200	009084338	200
001021483	200	003086011	200	006083041	200	009086811	200
001042613	200	003086853	200	006083535	400	009091031	200
001054020	200	003096659	200	006110016	400	009100017	200
001055130	200	003101315	1200	006113214	200	009135465	200
001070818	200	0031063	200	006122620	200	009140014	200
00107148X	200	0031122	200	006141024	200	00914032X	2000
001077173	200	003112814	200	006150037	200	009151939	200
001083015	200	003126860	400	006155968	200	009152553	200
001100427	200	003140410	200	006171916	200	009162389	200
001101242	200	003146814	200	006194853	200	009164322	200
001101669	200	003146914	200	006194976	200	009174004	200
001106840	200	003151632	200	006201515	200	009182674	200
001115929	200	003181247	200	006201900	200	009232221	200
001115977	200	003195010	200	006225424	200	009241232	200
001142717	200	003202710	200	006240022	200	009242171	200
001160020	400	00321043X	200	006240532	200	009243014	200
001164718	200	003232525	200	00624185X	200	009252136	600
00116544X	200	003250039	200	006260629	200	009257511	200
001186021	200	0032529	200	006260912	200	009280037	200
00119008X	400	003280017	200	006263211	200	010026198	200
0011958	200	003295013	200	00627005X	200	010050415	200
001203819	200	003314046	200	006595900	400	010051535	200
00120504X	200	004032295	200	007020028	200	010054529	200
001221119	200	004042619	200	00704044X	200	01005628X	200
0012280	200	004064317	200	007042928	200	010070824	200
001251021	200	004075623	200	007060020	200	01010058	200
0012514	200	004085296	200	007071042	200	0101034X	200
001257758	200	004087478	200	00707351X	200	010123242	400
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001280313	200	00410003X	200	00712613X	200	010160328	200
001290133	200	004100514	200	007133913	200	010162060	400
001292974	200	004120244	200	007135915	200	010170053	200
0014599	200	004136139	200	007200028	200	010174276	200
0015507	200	004144450	200	007230028	200	010179049	200
0017384	200	004144735	200	007261941	200	01018232X	200
0018246	200	004146018	200	007280010	200	010186912	600
002022510	200	004160708	200	007285673	200	010191284	200
002030042	200	004180018	200	007302726	200	010197659	400
00203052X	200	004204166	200	0075666	200	01020043	200
0020326	200	004210619	200	008031125	200	010203513	200
0020495	200	004212046	400	008032479	200	01020517	200
002052169	400	004225428	200	008050024	200	01020523	200
002054848	200	004230017	200	008050042	200	010210318	200
00206003X	200	004233913	200	008052624	200	01021413	200
002060716	200	004241367	400	008055716	200	01022367	200
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00209151X	200	0046313	600	008062029	200	01023133	200
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002110055	200	005027446	200	008066659	200	01024031	200
002120018	400	005041465	200	008092422	200	010240422	200
002141420	200	005050021	200	00809423X	200	01024051	200
002150036	200	005061125	200	008128445	200	010246628	200
002150079	200	005063764	200	008130311	200	010259212	200
002153169	200	005080358	200	008150023	200	010281248	200
002160212	200	005081333	200	008150310	200	010283812	200
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002170913	200	005100068	200	008162511	200	010291338	200
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002192643	200	005104825	200	008171743	200	01032410	200
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002222344	200	005122626	200	008183500	400	01034510	200
00222302X	200	005133656	200	008190012	200	01038715	200
00224002X	200	005144321	200	008192322	200	01041438	200
002241101	200	005154415	200	008198621	200	01044817	200
00226184X	400	005155928	200	008203020	200	01053519	200
002266617	200	005170016	200	008210416	200	01060019	200
0023094	200	005170212	200	008211717	200	01060229	200
0023761	200	00519009X	200	008238660	200	01070818	200
0023763	200	005192817	200	008252681	200	01070913	200
0026179	600	005212413	200	008260313	200	01072039	200
002665200	400	005222635	200	008270016	200	01073597	200
0027515	600	005231610	200	008277181	200	0107492X	200
0029423	800	005232261	200	008295017	200	01080739	200
0029785	600	005252530	200	008300015	200	01084023	200
00301712X	200	005252621	200	008302019	200	01084618	200
003021216	200	005280751	200	0089027	800	01086131	200
003022017	200	005282014	200	009010037	200	01088810	200
003023827	200	005295840	200	009012616	200	01090010	200

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
01090540	200	01216013X	200	015010044	1200	02064021	200
0109151X	200	012161013	200	015010045	800	02065324	200
01101814	200	012165420	200	015010046	800	02066853	200
011031711	200	012190930	200	015010047	800	02070419	200
011033215	200	01220031	200	015010048	1000	02071615	200
01104344X	200	012206460	200	015010049	600	02072546	200
011051014	200	012210022	200	015010050	400	02074819	200
01105405X	200	012215214	200	015010051	800	02080312	200
011061719	200	012220812	200	015010052	600	02080930	200
0110739	200	012240515	200	015010053	600	02083325	200
011094230	200	012246623	200	015010054	600	02084057	200
011103032	200	012262183	400	015010055	800	02084467	200
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01111233	200	012291226	200	015010057	800	02090022	200
01111810	200	012300027	200	015010058	600	02092810	200
011118820	200	01232829	200	015010059	600	02092832	200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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388467184	800	388467272	1200	388467360	2800	388483034	4600
388467185	800	388467273	1200	388467361	2800	388483035	4000
388467186	800	388467274	1200	388467362	3400	388483036	4000
388467187	800	388467275	1200	388467363	3400	388483037	4000
388467188	800	388467276	1200	388467364	3400	388483038	4000
388467189	800	388467277	1200	388467365	3400	388483039	4000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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388483041	4000	395499058	600	395499147	400	395499242	1200
388483042	4000	395499059	600	395499148	400	395499243	200
388483043	4000	395499060	400	395499149	400	395499244	800
388483044	4000	395499061	400	395499150	400	395499245	800
388483045	3600	395499062	600	395499151	400	395499246	600
388483046	3400	395499063	400	395499152	400	395499247	2200
388483047	3400	395499064	800	395499153	200	395499248	600
388483048	3400	395499065	600	395499154	800	395499249	200
388483049	3400	395499066	1000	395499155	400	395499250	5800
388483050	3400	395499067	400	395499156	200	395499251	12200
388483051	3400	395499068	400	395499157	400	395499252	400
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388483053	2800	395499070	800	395499160	1000	395499254	400
388483054	2800	395499071	200	395499161	200	395499255	800
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388483056	2800	395499073	600	395499163	200	395499257	800
388483057	2200	395499074	200	395499164	400	395499258	400
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388483059	1400	395499076	2000	395499166	400	395499260	800
388483060	800	395499077	600	395499167	6400	395499261	400
388483061	800	395499078	400	395499168	2800	395499262	400
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395499011	200	395499102	400	395499194	800	395499286	400
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395499017	800	395499107	200	395499199	200	395499291	800
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395499022	1600	395499112	200	395499204	400	395499297	200
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395499024	600	395499115	800	395499206	600	395499299	200
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395499054	200	395499143	200	395499237	400	395499329	800
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395499056	400	395499145	1600	395499239	400	395499331	600

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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395499333	800	395499426	200	395499515	600	395499605	400
395499334	400	395499427	800	395499516	400	395499606	600
395499335	400	395499428	600	395499517	600	395499607	600
395499336	600	395499429	200	395499518	400	395499608	200
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395499338	200	395499431	400	395499520	1000	395499610	600
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395499340	2000	395499433	600	395499522	600	395499612	1200
395499341	400	395499434	400	395499523	400	395499613	400
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395499344	6400	395499437	800	395499526	3600	395499616	400
395499345	400	395499438	200	395499527	200	395499617	200
395499346	800	395499439	2000	395499528	400	395499618	600
395499348	3600	395499440	400	395499529	600	395499619	1000
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395499354	200	395499446	200	395499536	600	395499625	800
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395499373	800	395499464	400	395499555	400	395499643	1000
395499374	200	395499465	400	395499556	800	395499644	400
395499375	800	395499466	800	395499557	800	395499645	1600
395499376	200	395499467	200	395499558	800	395499646	600
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395499378	1400	395499469	200	395499560	2000	395499648	1200
395499379	1200	395499471	3600	395499561	200	395499649	1000
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395499381	2200	395499473	400	395499563	600	395499651	600
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395499393	400	395499484	400	395499574	1000	395499662	1800
395499394	200	395499485	600	395499575	2200	395499663	2200
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395499406	600	395499496	600	395499586	400	395499675	400
395499407	400	395499497	18200	395499587	800	395499676	400
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395499410	800	395499500	400	395499590	2200	395499679	400
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395499416	1000	395499506	800	395499596	2800	395499685	800
395499417	800	395499507	800	395499597	200	395499686	400
395499419	400	395499508	200	395499598	800	395499687	800
395499420	2200	395499509	400	395499599	600	395499688	400
395499421	400	395499510	800	395499600	600	395499689	800
395499422	600	395499511	200	395499601	400	395499690	200
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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395499710	400	395499799	600	395499888	800	401270448	200
395499711	600	395499800	1000	395499889	400	401271827	200
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395499715	600	395499804	400	395499893	400	401292632	200
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395499719	18200	395499808	400	395499897	3600	402100062	200
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395499765	400	395499854	800	395499943	600	404043577	200
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395499777	200	395499866	200	401043415	200	404243182	200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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42213019	200	43102219	200	44010419	600	44018219	600
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44178119	200	45080219	600	501160099	200	506091341	200
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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寄發／領取H股股票及退款支票

以**白色**申請表格或透過**白表eIPO**服務申請1,000,000股或以上香港發售股份且申請全部或部分獲接納並獲分配香港發售股份，且為合資格親身領取H股股票的申請人，可於2019年11月7日（星期四）或本公司通知的其他日期上午九時正至下午一時正親臨H股證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖）或其他地點領取其H股股票。

倘申請人屬個人並合資格親身領取，則不得授權任何其他人士代為領取。公司申請人合資格親身領取的，則須由他們的授權代表攜帶蓋有公司印章的公司授權書領取。個人及授權代表（如適用）於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。

以**白色**申請表格或透過**白表eIPO**服務提出申請的申請人所獲配發的香港發售股份的H股股票，倘在不可親身領取或可供親身領取但未在指定領取時限內親身領取的情況下，則預期將於2019年11月7日（星期四）或之前以普通郵遞方式寄往有權收取的申請人在相關申請上所示地址，郵誤風險概由他們自行承擔。

以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其H股股票將以香港中央結算（代理人）有限公司的名義獲發行，並於2019年11月7日（星期四）直接存入中央結算系統，以寄存於他們的中央結算系統投資者戶口持有人股份戶口或他們於**黃色**申請表格上指示的指定中央結算系統參與者或代他們發出**電子認購指示**的任何指定中央結算系統參與者股份戶口。

透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請的申請人，應向該中央結算系統參與者查詢他們所獲分配的香港發售股份數目。

以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，應核查本公司刊發的公告並於2019年11月7日（星期四）或香港結算或香港結算代理人決定的其他日期下午五時正前向香港結算匯報任何誤差。緊隨香港發售股份寄存於中央結算系統投資者戶口持有人股份戶口後，以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，亦可透過「結算通」電話系統及中央結算系統互聯網系統（根據香港結算不時生效的「投資者戶口操作簡介」所載程序）核查分配予他們的香港發售股份數目及應付予他們的退款金額（如有）。香港結算亦會向中央結算系統投資者戶口持有人提供一份活動結單，列出寄存於他們的中央結算系統投資者戶口持有人股份戶口的香港發售股份數目及（就透過向香港結算發出**電子認購指示**而提出申請的中央結算系統投資者戶口持有人而言）存入其各自的指定銀行賬戶的退款金額（如有）。

以**白色或黃色**申請表格申請1,000,000股或以上香港發售股份並已提供**白色或黃色**申請表格所規定的所有資料的申請人，可於2019年11月7日（星期四）或本公司通知的其他日期上午九時正至下午一時正，前往H股證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖）或其他地點領取其退款支票。

申請全部或部分獲接納或不獲接納的申請人，其以**白色或黃色**申請表格提出申請的退款支票，如不可親身領取或可親身領取但未有親身領取，則預期將於2019年11月7日（星期四）或之前以普通郵遞方式寄發予有權收取的申請人，郵誤風險概由他們自行承擔。概不會就此支付任何利息。

對於透過**白表eIPO**服務申請香港發售股份並以單一銀行賬戶支付申請股款的申請人，其退款將於2019年11月7日（星期四）以電子退款指示形式發送到其繳交申請股款的付款銀行賬戶。對於透過**白表eIPO**服務申請香港發售股份並以多個銀行賬戶支付申請股款的申請人，其退款將於2019年11月7日（星期四）或之前以退款支票形式以普通郵遞方式寄往其**白表eIPO**申請上所示地址，郵誤風險概由他們自行承擔。

透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退款（如有）預期將於2019年11月7日（星期四）存入相關申請人的指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。

H股股票僅在全球發售於2019年11月8日（星期五）上午八時正或之前於各方面均成為無條件且招股章程「包銷－香港包銷安排－香港公開發售－終止的理由」一段所述終止權利未獲行使的情況下，方會於該時成為有效的所有權憑證。本公司將不會就發售股份發出任何臨時所有權文件。所接獲申請股款概不獲發收據。

公眾持股量

緊隨全球發售完成後，假設超額配股權未獲行使，則由公眾人士持有的H股數目將不少於本公司已發行股本總額的25%，其符合上市規則第8.08條的最低公眾持股量規定。

開始買賣

假設全球發售於2019年11月8日(星期五)上午八時正或之前在各方面成為無條件，預期H股將於2019年11月8日(星期五)上午九時正(香港時間)開始於聯交所買賣。H股將以每手200股H股為買賣單位進行買賣。本公司的股份代號為1501。

承董事會命
上海康德萊醫療器械股份有限公司
主席
梁棟科博士

香港，2019年11月7日

於本公告日期，董事會由執行董事梁棟科博士及王彩亮先生、非執行董事張維鑫先生、陳紅琴女士及方聖石先生，以及獨立非執行董事戴尅戎先生、蹇錫高先生、葛均波博士及許鴻群先生組成。

本公告可於本公司網站www.kdl-int.com 及聯交所網站www.hkexnews.hk 查閱。